

**THE HARRINGTON LAW FIRM  
ATTORNEYS AT LAW**

BANKRUPTCY CLIENT QUESTIONNAIRE – PAGE 1

**BANKRUPTCY WORKSHEET**

**PERSONAL INFORMATION**

Your Full Name: \_\_\_\_\_ Your SSN: \_\_\_\_\_  
\_\_\_\_\_

Spouse's Full Name: \_\_\_\_\_ Spouse's SSN: \_\_\_\_\_  
\_\_\_\_\_

Street Address: \_\_\_\_\_  
\_\_\_\_\_

City/State/Zip: \_\_\_\_\_  
\_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_  
\_\_\_\_\_

Home Phone #: \_\_\_\_\_ His Cell #: \_\_\_\_\_ His Work #: \_\_\_\_\_  
\_\_\_\_\_

Her Cell #: \_\_\_\_\_ Her Work #: \_\_\_\_\_  
\_\_\_\_\_

Email Addresses: \_\_\_\_\_  
\_\_\_\_\_

Nearest Relative's Name: \_\_\_\_\_ Nearest Relative's Phone #: \_\_\_\_\_

Indicate if You Are:  Married  Single  Divorced  Separated  Widowed

Number of Dependents At Home: \_\_\_\_\_  
\_\_\_\_\_

Have you ever filed for bankruptcy (Chapter 7 or Chapter 13)?  Yes  No If yes, what year?  
\_\_\_\_\_

Are both of your parents living?  Yes  No Are both of your spouse's parents living?  Yes  No

Did your parents own any property when they died?  Yes  No

**REAL PROPERTY (HOUSES/BUILDINGS/LAND)**

Do you:  Own your own home?  Rent?  Live with family or friends?

**SECURED LOANS ON REAL PROPERTY**

What is the value of your home? \$ \_\_\_\_\_

Is your home a:  House & Lot  House & Acreage  Mobile Home & Land  Mobile Home on Rented Lot

List All Mortgages That You Have on Your Home:

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<b>Mortgage Company Name</b>	<b>Loan Balance</b>	<b>Monthly Note</b>	<b>Number of Months Behind</b>	<b>Mortgage Position (1<sup>st</sup>, 2<sup>nd</sup>, etc.)</b>
	\$	\$		
	\$	\$		
	\$	\$		

Do you own rental, inheritance, or other real property?  Yes  No

What is the value of your Rental, Inheritance, or Other Real Property? \$ \_\_\_\_\_

List All Mortgages That You Have on Your Rental, Inheritance, or Other Real Property:

<b>Mortgage Company Name</b>	<b>Loan Balance</b>	<b>Monthly Note</b>	<b>Number of Months Behind</b>	<b>Mortgage Position (1<sup>st</sup>, 2<sup>nd</sup>, etc.)</b>
	\$	\$		
	\$	\$		
	\$	\$		

**VEHICLES (CARS, TRUCKS, MOTORCYCLES, BOATS, RVs, ATVs)**

List ALL vehicles (cars, trucks, motorcycles, boats, RVs, and ATVs). List the vehicle, even if it is paid for.

<b>Year/Make/Model (ex. 2000 Ford F150)</b>	<b>Mileage</b>	<b>Creditor</b>	<b>Loan Balance</b>	<b>Monthly Note</b>	<b>Arrears</b>
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$
			\$	\$	\$

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			\$	\$	\$
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**OTHER SECURED LOANS**

Do you have loans secured by property other than your home and vehicles (i.e., furniture loans, electronics loans, etc.)?  Yes  No

List all other secured loans:

<i>Property/ Collateral</i>	<i>Value of Property/ Collateral</i>	<i>Creditor</i>	<i>Loan Balance</i>	<i>Monthly Note</i>	<i>Arrears</i>
	\$		\$	\$	\$
	\$		\$	\$	\$
	\$		\$	\$	\$
	\$		\$	\$	\$

**ASSETS SECTION**  
**THINGS OF VALUE/PERSONAL PROPERTY**

**HOUSEHOLD FURNISHINGS & APPLIANCES:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
Refrigerator		King Bed		Sofa/Couch	
Freezer		Queen Bed		Loveseat	
Stove		Double Bed		Recliner	
Washer		Single Bed		Occasional Chair	
Dryer		Night Stands		End Table	
Table/Chairs		Chest of Drawers		Coffee Table	
Desk/Chairs		Dresser		Entertainment Cntr.	
Baker's Rack		Bookshelves		Lamps	
File Cabinet		Patio Furniture		China Cabinet	

**SMALL HOUSEHOLD ITEMS:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
Pots & Pans		Coffee Maker		Toaster Oven	

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Dishes		Microwave		Alarm Clock	
Silverware		Mixer		Iron	
Toaster		Blender		Hairdryer	

**ELECTRONICS:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
TVs (list sizes)		MP3 Player/iPod		Telephone	
DVD player		Video Games		Cellular Phone	
VCR		Computer		Typewriter	
Stereo		Printer		Scanner	

**CLOTHING & JEWELRY:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
Personal Clothing		Necklaces		Costume Jewelry	
Wedding Rings		Other Rings		Jewelry Box	
Watches		Bracelets		Furs	

**RETIREMENT/INSURANCE/FINANCIAL:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
401(k) Account		Stocks (Company)		SEPs	
IRA Account		Government Bonds		Keoghs	
Life Insurance Policy		Business Interests		Utility Deposits	
Annuity		ESOPs		Certif. of Deposit	

**MISCELLANEOUS ITEMS:** List how many of each of the following items that you own:

<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>	<i>Item</i>	<i>How Many?</i>
Guns (list types)		Weights		Clocks	
Hunting Equipment		Trampoline		Luggage	
Fishing Equipment		Treadmill		Tools	
Bicycles		Pets (list type)		Lawnmower	
Golf Clubs		Musical Instruments		Barbecue Grill	
Tennis Racket		Books		Antiques	
Exercise Equipment		Artwork		Rugs	

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**ASSETS SECTION - THINGS OF VALUE/PERSONAL PROPERTY (CONT.)**

**BANK ACCOUNTS:** List ALL accounts below.

<i>Name of Bank</i>	<i>Checking or Savings?</i>	<i>Approximate Balance</i>
		\$
		\$
		\$
		\$

**LAWSUITS & CLAIMS AGAINST ANOTHER:**

Do you have any lawsuits or claims pending against anyone or any company?  Yes  No

If yes, describe lawsuit: \_\_\_\_\_

**ADDITIONAL REAL ESTATE:**

Do you own any real estate that has no mortgages?  Yes  No

If yes, describe real estate: \_\_\_\_\_

**ADDITIONAL VEHICLES (CARS, TRUCKS, MOTORCYCLES, BOATS, RVs, ATVs):**

Do you own any vehicles that you owe no money on?  Yes  No

If yes, describe vehicle(s): \_\_\_\_\_

**TAX REFUNDS:**

Do you usually get an income tax refund?  Yes  No If yes, approximately how much? \$ \_\_\_\_\_

**ADDITIONAL ASSETS:**

List any additional assets that you have not already listed above:

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**INCOME SECTION**

**EMPLOYMENT INFORMATION**

Name of Your Employer:

\_\_\_\_\_

Employer's Address:

\_\_\_\_\_

How Long Have You Worked for this Employer: \_\_\_\_\_ Occupation:

\_\_\_\_\_

Name of Spouse's Employer:

\_\_\_\_\_

Spouse's Employer's Address:

\_\_\_\_\_

How Long Has Spouse Worked for this Employer: \_\_\_\_\_ Occupation:

\_\_\_\_\_

List the Names & Addresses of All Additional Employers (2<sup>nd</sup>, 3<sup>rd</sup>, & Part Time Jobs):

\_\_\_\_\_

—

List All Dependents (Name, Age, & Relationship to You):

\_\_\_\_\_

**ADDITIONAL SOURCES OF INCOME**

Please indicate below the monthly amount of income that you receive from any additional sources:

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<b>Source of Income</b>	<b>Monthly Amount Received</b>
2 <sup>nd</sup> Job	\$
Social Security	\$
Disability	\$
Veterans Benefits	\$
Unemployment Compensation	\$
Food Stamps	\$
Retirement/Pension	\$
Child Support/Alimony	\$
Assistance from Family or Friends (list name)	\$
Stock Dividend	\$
Oil/Mineral Royalty	\$

**EXPENSES**

**APPROXIMATE MONTHLY EXPENSES:** Please estimate to the best of your knowledge. If you and your spouse are filing together but living separately, monthly expenses for both parties need to be listed.

<b>Description of Monthly Expense</b>	<b>Debtor's Monthly Expense</b>
Mortgage/Rent Payment	\$
Electricity and Home Gas	\$
Water and Sewer	\$
Home Telephone	\$
Cell Phones	\$
Cable/Satellite TV	\$
Internet	\$
Home Maintenance	\$
Food	\$
Clothing	\$
Laundry and Dry Cleaning	\$
Medical and Dental Expenses	\$

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Transportation (gas, oil change, etc.)	\$
Recreation (movies, newspapers, etc.)	\$
Charitable Contributions and Tithes	\$
Homeowner's/Renter's Insurance	\$
Life Insurance	\$
Health Insurance	\$
Car Insurance	\$
Other Insurance	\$
Taxes	\$
Child Support/Alimony	\$
Support of dependents not living at home	\$
Daycare/Aftercare	\$
School Expenses/School Lunches	\$
Pet Food/Supplies	\$
Other Monthly Expenses (please list):	
	\$
	\$
	\$
	\$
	\$
	\$

**CREDITORS/DEBTS OWED**

Please list **ALL DEBTS** below. Debts include finance companies, medical bills, credit cards, credit union loans, personal loans, lawsuits, judgments, garnishments, pay day loans, check cashing loans, traffic tickets, etc. Please indicate the creditor's name & address, account number, type of debt, and payoff balance owed.

<b><i>Creditor's Name &amp; Address</i></b>	<b><i>Account Number</i></b>	<b><i>Type of Debt (medical, credit card, business)</i></b>	<b><i>Date incurred (Month and Year)</i></b>	<b><i>Amount Owed</i></b>
				\$
				\$



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				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$

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**\*\*\* Be sure to include all creditors and collectors. Attach additional pages if needed. \*\*\***  
**CREDITORS/DEBTS OWED (CONT.)**

<i>Creditor's Name &amp; Address</i>	<i>Account Number</i>	<i>Type of Debt (medical, credit card, business)</i>	<i>Date incurred (Month and Year)</i>	<i>Amount Owed</i>
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$
				\$

**TAXES:**

Have you filed all of your tax returns?  Yes  No If NO, what years do you need to file? \_\_\_\_\_

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Do you owe IRS?  Yes  No If YES, amount owed: \$ \_\_\_\_\_ For what year(s) \_\_\_\_\_

Do you owe State?  Yes  No If YES, amount owed: \$ \_\_\_\_\_ For what year(s) \_\_\_\_\_

Do you owe any Other Taxes?  Yes  No If YES, amount owed: \$ \_\_\_\_\_

**CHILD SUPPORT/ALIMONY:**

Do you owe back child support?  Yes  No If YES, amount owed: \$ \_\_\_\_\_

Do you owe back spousal support/alimony?  Yes  No If YES, amount owed: \$ \_\_\_\_\_

List the name, address, and telephone number of all people to whom you owe child support/alimony:

<i>Name</i>	<i>Address</i>	<i>Telephone Number</i>

**LAWSUITS/GARNISHMENTS:**

Have you been sued?  Yes  No If YES, list who is suing you: \_\_\_\_\_

\_\_\_\_\_

Are your wages being garnished?  Yes  No If YES, list who is garnishing you: \_\_\_\_\_

\_\_\_\_\_

Do you have any judgments against you?  Yes  No If YES, list the judgments: \_\_\_\_\_

\_\_\_\_\_

**STUDENT LOANS:**

Do you owe any student loans?  Yes  No If YES, amount owed: \$ \_\_\_\_\_

**CO-DEBTORS:**

Is another person liable for any of your debts?  Yes  No If YES, list: \_\_\_\_\_

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**STATEMENT OF FINANCIAL AFFAIRS**

**Please answer ALL questions:**

Have you made payment of over \$600.00 to any one creditor in the last 90 days?  Yes  No

If YES, List: \_\_\_\_\_

Have you sued anyone or have you been sued in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you had any property repossessed or voluntarily surrendered in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you made charitable contributions in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you borrowed money from a relative or friend in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you given or paid back money to a friend or a relative in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you paid anyone other than our firm for bankruptcy or debt related services?  Yes  No

If YES, List: \_\_\_\_\_

Have you sold, donated, or given away any property in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you had any losses due to fire, theft, casualty, or gambling in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Have you closed any bank accounts in the last year?  Yes  No

If YES, List: \_\_\_\_\_

Do you have a safe deposit box?  Yes  No

If YES, List: \_\_\_\_\_

Do you have any property in your possession that is owned by someone else?  Yes  No

If YES, List: \_\_\_\_\_

Have you used a different address in the last three years?  Yes  No

If YES, List: \_\_\_\_\_

Have you been married at any point during the last eight years?  Yes  No

If YES, List: \_\_\_\_\_

Have you inherited any property (i.e., real estate, money, cars, or anything of value)?  Yes  No

If YES, List: \_\_\_\_\_

Do you own a business or have an ownership interest in any corporation, partnership, or LLC?  Yes  No

If YES, List: \_\_\_\_\_

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**POTENTIAL CLAIMS**

**DEBT NEGOTIATORS/FORECLOSURE ASSISTANCE**

Have you paid money to any company or individual in the last year for the purpose of debt negotiation, debt elimination, debt consolidation, foreclosure assistance, loss mitigation, or for any other assistance with creditors?  Yes  No

If YES, list the name, address, & phone number of the company: \_\_\_\_\_

\_\_\_\_\_

How much money did you pay this company/individual? \$ \_\_\_\_\_

List the date(s) of all payments to this company/individual: \_\_\_\_\_

**HARASSING CREDITORS/DEBT COLLECTORS**

Have any of your creditors or debt collectors excessively harassed you (i.e., made threats against you, called early in the morning or late at night, used abusive or nasty language with you, called third parties about your debts, called you excessively, called you at work, come to your home or work, etc.)?  Yes  No

If YES, list the name, address, & phone number of the company: \_\_\_\_\_

\_\_\_\_\_

Please describe the harassing conduct in detail: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**OTHER POTENTIAL CLAIMS:**

Please list any other potential claims that you may have against a business or individual. This includes claims for injuries, auto accidents, money owed to you, loss due to fraud, etc.:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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**CERTIFICATION**

I ACKNOWLEDGE THAT I HAVE CONSULTED WITH C. RODNEY HARRINGTON ATTORNEY AT LAW AND HAVE BEEN PROVIDED THE FOLLOWING NOTICES. I FURTHER CERTIFY THAT THE INFORMATION THAT I HAVE PROVIDED IN THIS FORM IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION AND BELIEF, AND THAT I HAVE LISTED ALL OF MY CREDITORS AND ALL OF MY ASSETS.

- (1) Copy of Bankruptcy Representation Retainer Agreement;
- (2) Notice Mandated by 11 U.S.C. §§342(b) and 527(a)(1);
- (3) Notice Mandated by 11 U.S.C. §527(a)(2);
- (4) Notice Mandated by 11 U.S.C. §527(b);
- (5) Instructions Mandated by 11 U.S.C. §527(c)
- (6) Notice Mandated by 11 U.S.C. §342(b)(2)(A) and (B).

\_\_\_\_\_  
Client Signature

Date: \_\_\_\_\_

\_\_\_\_\_  
Client Signature

Date: \_\_\_\_\_

**CERTIFICATE OF ATTORNEY**

I hereby certify that the above notices were provided this date to the above named individuals:

\_\_\_\_\_  
C. Rodney Harrington  
Attorney at Law  
459 Jefferson Street  
P.O. Box 1278  
Natchitoches, Louisiana 71457  
Telephone: (318) 352-5900  
Facsimile: (318) 352-6400